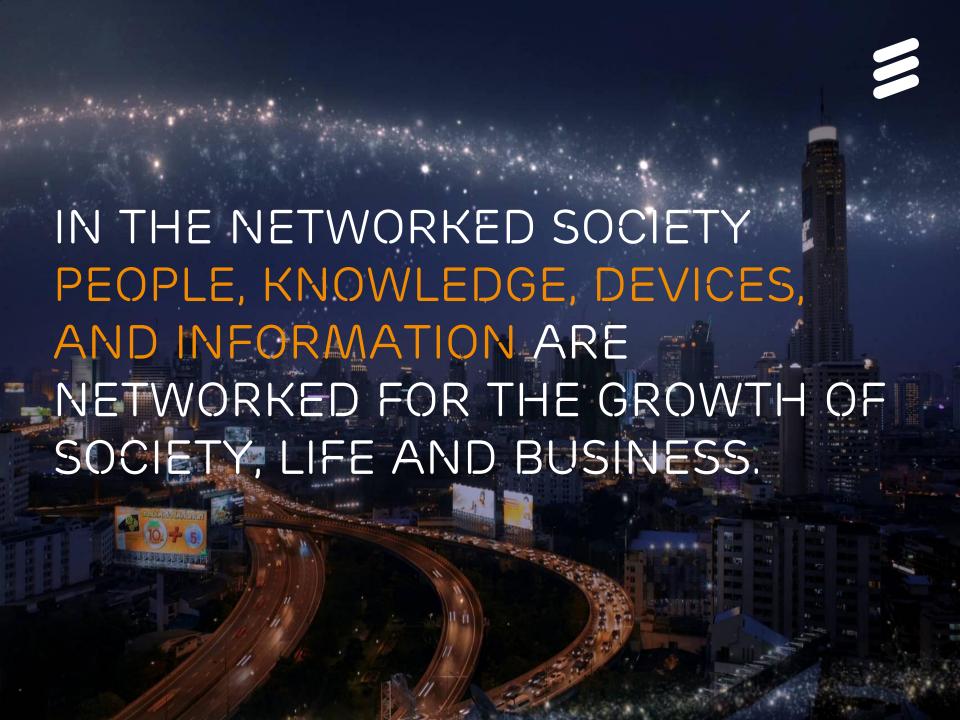


Sara Mazur

Head of Ericsson Research



THE NETWORKED SOCIETY >





DEVICES

NETWORK

CLOUD

SERVICES

TECHNOLOGY TRENDS











1 B smart-phones and innovation diversity in M2M platforms & use cases

Analytics & insights from data assets (both open data and closed) needed in enterprise and public sectors, but operator reluctant to share data

Video and OTT services dominating in telecom networks today.
Voice & SMS declining

Traffic and reduced cost per bit drive cloud & network technology flexibility

High focus on energy and CO₂ and main socio-economic trends are urbanization and resource scarcity

Disruption due to ICT starts to happen in utilities, city governance & public safety and automation

Cyber security is high on political agendas and privacy a growing concern

DEMANDING USE CASES

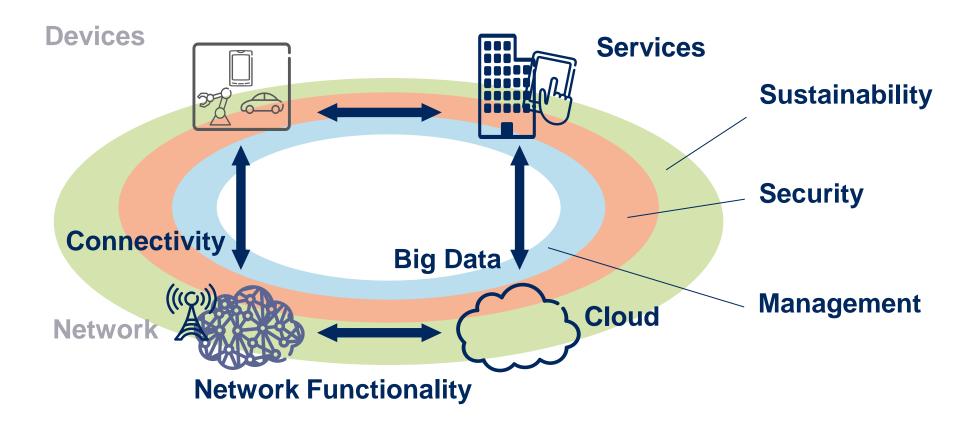


- > High demanding crowds emergency, stadiums, events
- > Transportation-as-a-Service automation, tracking
- > Virtual environments for less transportation
- High demanding government/enterprise services mixed with lower priority services
- Management of networks and things
- Assisted living smart homes and buildings
- Resilience against physical or cyber attacks targeting the network
- Automation, control, logistics in process and manufacturing



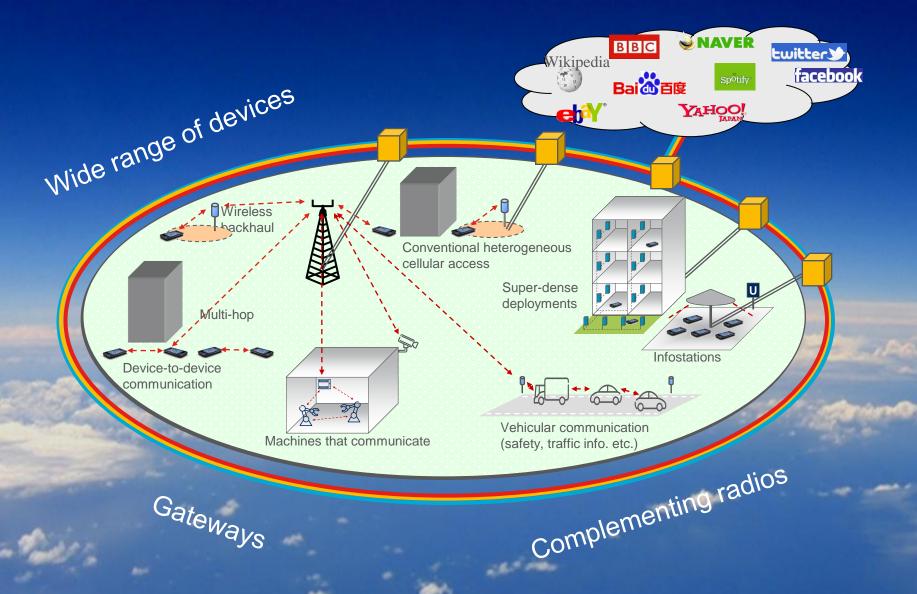
THE NETWORKED SOCIETY >





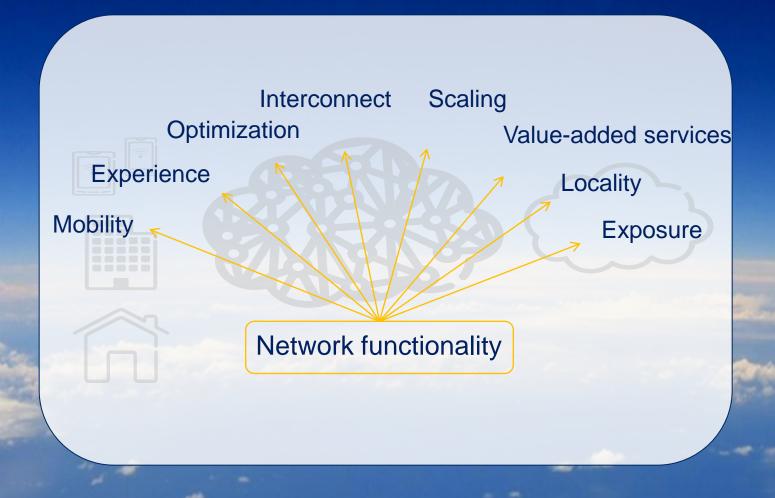
CONNECTIVITY





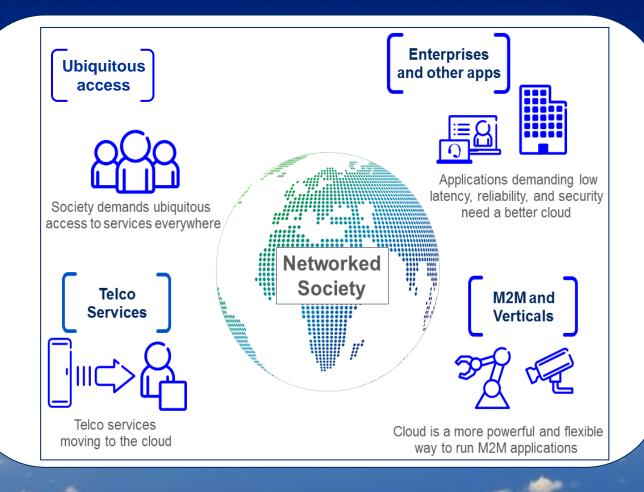
NETWORK FUNCTIONALITY





CLOUD





BIG DATA ANALYTICS





SERVICES





SUSTAINABILITY





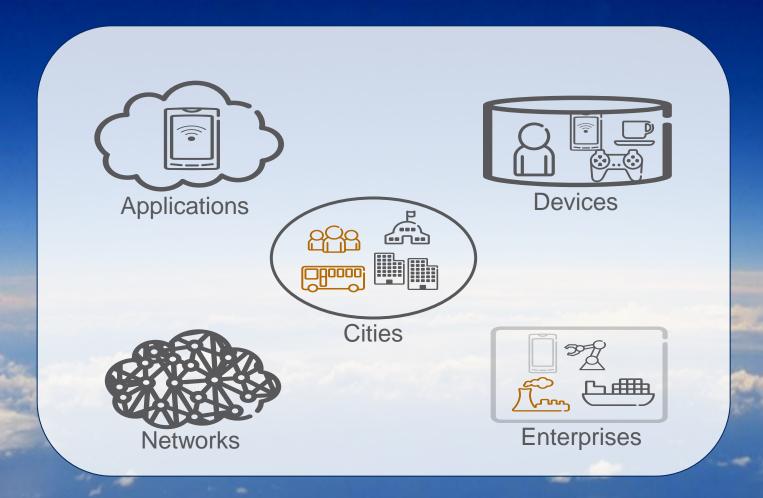
SECURITY





MANAGEMENT







KEY CHALLENGES



Massive growth in

Connected Devices

Massive amount of communicating machines



Massive growth in

Traffic Volume

Further expansion of mobile broadband
Additional users and increased usage

Additional traffic due to communicating machines



"1000 times in ten years"

Wide range of **Requirements &**

Requirements & Characteristics

Multi-Gbps in specific scenarios Tens of Mbps almost everywhere

New requirements and characteristics due to communicating machines

Very low latency
Ultra-high reliability
Extreme battery life



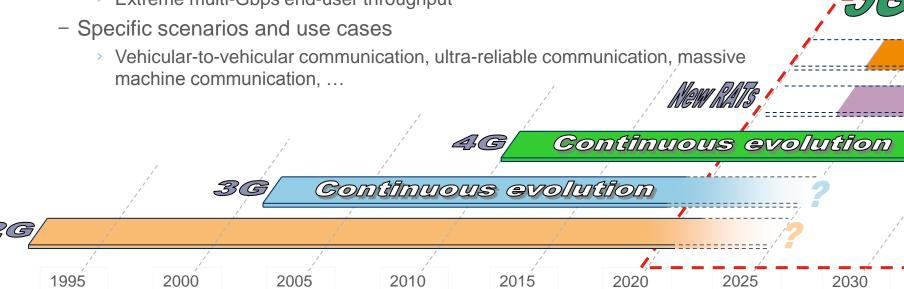
Affordable and sustainable



5G IS 4G + COMPLEMENTING RADIO ACCESS TECHNOLOGIES



- HSPA and LTE will continue to evolve and remain main-stream mobile-broadband technologies well beyond 2020
- > Will extend to new usage scenarios and use cases
 - Extreme mobile broadband targeting ultra-hotspot scenarios
 - > Extreme traffic capacity
 - > Extreme multi-Gbps end-user throughput

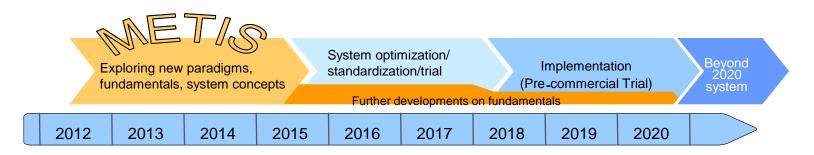




ERICSSON LEADING PRE-INDUSTRY ALIGNMENT



- METIS = Mobile communications Enablers for Twenty-twenty (2020)
 Information Society
- > FP7 IP (26 partners, ~200MY) initiated and led by Ericsson
 - ALU, NSN, Huawei, Nokia, FT, DoCoMo, DT, TI, Telefonica, BMW, Elektrobit, CTH, KTH, UoA, Oulo, Aalborg, ...
- > Budget: 27 M€ where 15.885 M€ is funded
- > Form consensus for communication solutions beyond 2020
- > Ensure European leadership
- > Phase 1 (30 months) started in November 2012



SUMMARY



The networked society will be built on Devices, Network,
 Cloud and Services

Horizontal enablers are needed to support scale

Connectivity is the foundation for the networked society

5G research has started with the networked society in focus



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